

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION**

**29 DECEMBER 2020**

## **IMImobile PLC ("IMImobile")**

In accordance with Rule 2.9 of The City Code on Takeovers and Mergers, IMImobile confirms that, as at the close of business on 24 December 2020, it had 82,552,145 ordinary shares of 10 pence each ("**IMImobile Shares**") in issue and admitted to trading on AIM. The International Securities Identification Number for IMImobile Shares is GB00BLBP4Y22.

The above figure may be used by shareholders to determine the percentage of issued share capital they hold in IMImobile and if they are required to notify their interest in, or a change to their interest in, IMImobile under the FCA's Disclosure and Transparency Rules.

### **For further information, please contact:**

#### **IMImobile**

Jay Patel, Group Chief Executive Officer  
Michael Jefferies, Group Chief Financial Officer

c/o Alma PR

#### **Alma PR (PR adviser to IMImobile)**

Rebecca Sanders-Hewett  
Susie Hudson  
Harriet Jackson

Tel: +44 (0)20 3405 0205

#### **Investec (financial adviser, nominated adviser and joint broker to IMImobile)**

Henry Reast  
Virginia Bull  
Sebastian Lawrence

Tel: +44 (0)20 7597 5970

#### **N+1 Singer (joint broker to IMImobile)**

Tom Salvesen  
Justin McKeegan  
Iqra Amin

Tel: +44 (0)20 7496 3000

### **Disclosure requirements of the Code**

*Under Rule 8.3(a) of the Code, any person who is interested in one per cent. or more of any class of relevant securities of an offeree company or of any securities exchange offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the offer period and, if later, following the announcement in which any securities exchange offeror is first identified. An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) applies must be made by no later than 3.30 p.m. (London time) on the 10th business day following the commencement of the offer period and, if appropriate, by no later than 3.30 p.m. (London time) on the 10th business day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.*

*Under Rule 8.3(b) of the Code, any person who is, or becomes, interested in one per cent. or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s), save to the extent that these details have previously been disclosed under Rule 8. A Dealing Disclosure by a person to whom Rule 8.3(b) applies must be made by no later than 3.30 p.m. (London time) on the business day following the date of the relevant dealing.*

*If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they will be deemed to be a single person for the purpose of Rule 8.3.*

*Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4).*

*Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk), including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. You should contact the Panel's Market Surveillance Unit on +44 (0)20 7638 0129 if you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure.*